



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 1

Statistical Data Report for September 2014, Released October 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in September. Thirty-one states had unemployment rate decreases from August, eight states had increases, and 11 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-two states and the District of Columbia had unemployment rate decreases from a year earlier, five states had increases, and three states had no change. The national jobless rate declined to 5.9 percent from August and was 1.3 percentage points lower than in September 2013.

In September, the West continued to have the highest regional unemployment rate, 6.5 percent, while the Midwest had the lowest rate, 5.7 percent. The Northeast had the only statistically significant over-the-month unemployment rate change (-0.1 percentage point). Significant over-the-year rate decreases occurred in all four regions: the Midwest and West (-1.4 percentage points each), Northeast (-1.3 points), and South (-0.7 point).

September 2014	Labor For	ce Estimate	s (not seaso	nally a	djusted	d)
Area	Labor Force	Employed	Unemployed	Sep 2014 Rate	Aug 2014 Rate	Sep 2013 Rate
U.S.	155,903,000	146,941,000	8,962,000	5.7%	6.3%	7.0%
IN	3,228,451	3,062,465	165,986	5.1%	5.5%	6.9%
Gary Metro Div	326,089	304,297	21,792	6.7%	7.1%	8.2%
MichCity-LaP MSA	48,112	44,977	3,135	6.5%	7.0%	8.5%
EGR 1	391,366	365,541	25,825	6.6%	7.0%	8.2%
Lake Co.	220,763	204,881	15,882	7.2%	7.7%	8.7%
Porter Co.	83,138	78,525	4,613	5.5%	5.9%	6.9%
LaPorte Co.	48,112	44,977	3,135	6.5%	7.0%	8.5%
Newton Co.	6,666	6,302	364	5.5%	5.7%	7.4%
Jasper Co.	15,523	14,589	934	6.0%	6.4%	7.4%
Starke Co.	10,394	9,776	618	5.9%	6.3%	7.8%
Pualski Co.	6,770	6,491	279	4.1%	4.2%	5.7%
Gary	28,363	25,509	2,854	10.1%	11.0%	12.6%
Hammond	33,151	30,609	2,542	7.7%	8.1%	9.4%
East Chicago	9,701	8,737	964	9.9%	11.0%	11.6%
Hobart	13,987	12,836	1,151	8.2%	8.6%	9.1%
Merrillville	17,612	16,439	1,173	6.7%	7.2%	8.4%
Michigan City	12,981	11,737	1,244	9.6%	10.4%	9.9%
Portage	17,872	16,686	1,186	6.6%	7.2%	8.2%
Schererville	15,410	14,636	774	5.0%	5.6%	6.3%
Valparaiso	16,096	15,253	843	5.2%	5.0%	6.5%
Crown Point	13,583	12,691	892	6.6%	6.6%	7.5%
LaPorte	9,444	9,156	288	3.0%	3.0%	7.3%

Source: Indiana Workforce Development, Research & Analysis, Local Area

Unemployment Statistics. State Release Date 10-21-14.

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 1

Lake, Porter, LaPorte, Newton, Jasper, Starke and Pulaski Counties.

Unemployment Rates by State - September 2014

(seasonally adjusted)

U.S. - 5.9%

Illinois - 6.6%

Indiana - 5.7% Kentucky - 6.7%

Michigan - 7.2%

Ohio - 5.6%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County - September 2014 (high to low)

#1 - Lake (7.2%)

#5 - LaPorte (6.5%)

#10- Jasper (6.0%)

#16 - Starke (5.9%)

#27 - Newton (5.5%)

#29 - Porter (5.5%)

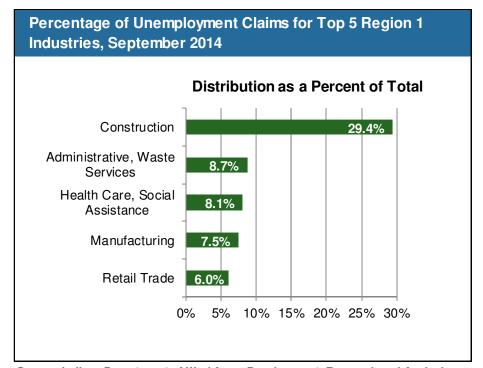
#85 - Pulaski (4.1%)

Source: Indiana Dept. of Workforce Development. Research and Analysis, Local Area Unemployment

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2014 from:					
CPI Item	Sep-13	Aug-14	Sep-13	Aug-14	
	Midwest	Region*	U.S.	City	
All Items	1.6%	0.1%	1.7%	0.1%	
Food & Beverages	3.5%	0.4%	2.9%	0.3%	
Housing	2.2%	-0.1%	2.6%	0.0%	
Apparel	0.8%	3.6%	0.5%	3.7%	
Transportation	-0.9%	-0.3%	-0.8%	-0.9%	
Medical Care	2.6%	0.2%	2.0%	0.2%	
Recreation	-0.1%	-0.1%	0.1%	0.0%	
Education & Communication	2.0%	0.2%	1.3%	0.2%	
Other Goods & Services	1.0%	0.0%	1.6%	0.0%	

^{*}Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

There were no WARN notices for Region 1 in September 2014

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims September 2014

Economic Growth Region (EGR) 1

Initial Claims

09/06/2014 - 524 (D) 09/13/2014 - 493 (D) 09/20/2014 - 459 09/27/2014 - 414 (D)

Continued Claims

09/06/2014 - 3,596 09/13/2014 - 3,525 09/20/2014 - 3,352 09/27/2014 - 3,082

Total Claims*

09/06/2014 - 4,120 09/13/2014 - 4,018 09/20/2014 - 3,811 09/27/2014 - 3,496

State of Indiana

Initial Claims

09/06/2014 - 3,527 09/13/2014 - 3,347 09/20/2014 - 3,057 09/27/2014 - 3,527

Continued Claims

09/06/2014 - 22,120 09/13/2014 - 21,793 09/20/2014 - 21,147 09/27/2014 - 20,683

Total Claims*

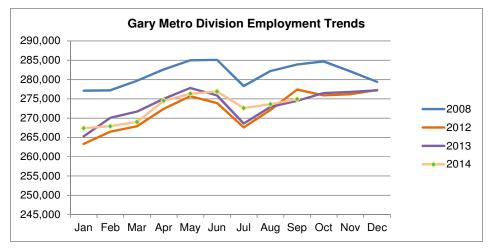
09/06/2014 - 25,647 09/13/2014 - 25,140 09/20/2014 - 24,204 09/27/2014 - 24,210

*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits). (D): Indicates one or more counties are excluded due to nondisclosure issues.

Source: Indiana Dept. of Workforce Development, Research and Analysis

Gary Metropolitan Division Wage and Salaried Employment, September 2014							
				Number Change	Percent Change	Number Change	Percent Change
Industry	Sep-14	Aug-14	Sep-13	Aug-14 to Sep-14		Sep-13 to Sep-14	
TOTAL NONFARM EMPLOYMENT	274,900	273,600	274,500	1,300	0.5%	400	0.2%
Total Private Employment	237,600	238,200	238,300	-600	-0.3%	-700	-0.3%
GOODS PRODUCING	51,100	51,600	54,200	-500	-1.0%	-3,100	-5.7%
Mining & Logging	223,800	222,000	220,300	1,800	0.8%	3,500	1.6%
Construction	186,500	186,600	184,100	-100	-0.1%	2,400	1.3%
Manufacturing	100	100	200	0	0.0%	-100	-50.0%
Durable Goods	15,200	15,800	18,000	-600	-3.8%	-2,800	-15.6%
Primary Metal Mfg	35,800	35,700	36,000	100	0.3%	-200	-0.6%
Iron and Steel Mills	29,300	29,100	28,500	200	0.7%	800	2.8%
SERVICE PROVIDING	17,800	17,800	18,100	0	0.0%	-300	-1.7%
Private Service Providing	16,600	16,600	16,800	0	0.0%	-200	-1.2%
Trade, Transp, & Utilities	58,200	58,500	58,100	-300	-0.5%	100	0.2%
Wholesale Trade	9,700	9,700	9,500	0	0.0%	200	2.1%
Retail Trade	33,200	33,500	33,200	-300	-0.9%	0	0.0%
Gen Merch Stores	6,900	6,900	6,900	0	0.0%	0	0.0%
Other Gen Merch Stores	3,500	3,500	3,800	0	0.0%	-300	-7.9%
Transp/Warehousing/Utils	15,300	15,300	15,400	0	0.0%	-100	-0.7%
Information	2,100	2,100	2,100	0	0.0%	0	0.0%
Financial Activities	8,700	8,800	8,800	-100	-1.1%	-100	-1.1%
Professional & Business	22,900	22,800	22,700	100	0.4%	200	0.9%
Employment Services	3,600	3,600	3,600	0	0.0%	0	0.0%
Educational & Health	47,500	46,400	47,100	1,100	2.4%	400	0.9%
Educational Services	7,000	5,800	6,900	1,200	20.7%	100	1.5%
Health Care/Social Assist.	40,500	40,600	40,200	-100	-0.3%	300	0.8%
Med/Surgical Hospitals	12,800	12,800	13,000	0	0.0%	-200	-1.5%
Leisure & Hospitality	34,000	34,800	32,400	-800	-2.3%	1,600	4.9%
Arts/Entertnmt/Recn	7,100	7,300	7,100	-200	-2.7%	0	0.0%
Food Srvcs/Drinkg Plcs	23,900	24,300	23,700	-400	-1.7%	200	0.8%
Other Services	13,100	13,200	12,900	-100	-0.8%	200	1.6%
Government	37,300	35,400	36,200	1,900	5.4%	1,100	3.0%
Federal Government	1,900	1,900	1,900	0	0.0%	0	0.0%
State Government	4,500	4,100	4,300	400	9.8%	200	4.7%
Local Government	30,900	29,400	30,000	1,500	5.1%	900	3.0%
Local Govt Educ Svcs	17,000	15,200	17,000	1800	11.8%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

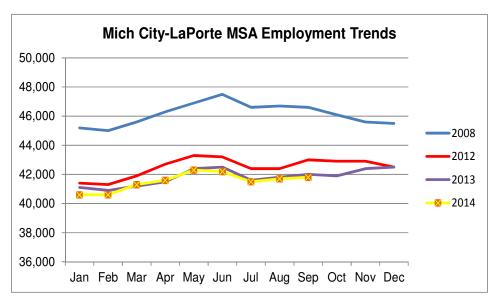
- 1 Customer ServiceRepresentatives 649
- 2 Laborers and Freight, Stock, and Material Movers, Hand 642
- 3 Production Workers, All Other 641
- 4 Assemblers and Fabricators, All Other - 626
- Helpers, Production Workers 479
- 6 Cashiers 419
- 7 Administrative ServicesManagers 381
- 8 Office Clerks, General 375
- 9 Managers, All Other 278
- 10 Construction Laborers 253
- 11 Maintenance and Repair Workers, General 237
- 12 Nursing Assistants 232
- 13 Executive Secretaries and Executive Administrative Assistants - 224
- 14 Receptionists and Information Clerks 205
- 15 Bookkeeping, Accounting, and Auditing Clerks 199
- 16 Stock Clerks- Stockroom, Warehouse, or Storage Yard -197
- 17 Retail Salespersons 190
- 18 Office and Administrative Support Workers, All Other -181
- 19 Welders, Cutters, and Welder Fitters - 181
- 20 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 173

Source: Indiana Department of Workforce Development, Indiana Career Connect



Michigan City-LaPorte MSA Wage and Salaried Employment, September 2014							
				Number	Percent	Number	Percent
	1			Change	Change	Change	Change
Industry	Sep-14 Aug-14 Sep-13		Sep-13	Aug-14 to Sep-14		Sep-13 to Sep-14	
TOTAL NONFARM EMPLOYMENT	41,800	41,700	42,000	100	0.2%	-200	-0.5%
Total Private Employment	35,200	35,600	35,000	-400	-1.1%	200	0.6%
GOODS PRODUCING	9,300	9,200	9,400	100	1.1%	-100	-1.1%
Mining, Logging, Constr	32,500	32,500	32,600	0	0.0%	-100	-0.3%
Manufacturing	25,900	26,400	25,600	-500	-1.9%	300	1.2%
SERVICE PROVIDING	1,900	1,900	1,900	0	0.0%	0	0.0%
Private Service Providing	7,400	7,300	7,500	100	1.4%	-100	-1.3%
Trade, Transp, & Utilities	9,100	9,200	8,700	-100	-1.1%	400	4.6%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	5,500	5,600	5,500	-100	-1.8%	0	0.0%
Information	200	200	200	0	0.0%	0	0.0%
Financial Activities	1,300	1,300	1,300	0	0.0%	0	0.0%
Professional & Business	2,800	2,800	2,800	0	0.0%	0	0.0%
Educational & Health	5,300	5,200	5,600	100	1.9%	-300	-5.4%
Leisure & Hospitality	5,700	6,100	5,500	-400	-6.6%	200	3.6%
Other Services	1,500	1,600	1,500	-100	-6.3%	0	0.0%
Government	6,600	6,100	7,000	500	8.2%	-400	-5.7%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	2,100	2,000	2,200	100	5.0%	-100	-4.6%
Local Government	4,300	3,900	4,600	400	10.3%	-300	-6.5%
Local Govt Educ Svcs	2,400	2,000	2,500	400	20.0%	-100	-4.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs Top 20 Job Listings by Number of Openings in EGR 1 for the Month of September 2014

- 1 Sales Representatives, Services, All Other
- 2 Food Service Managers
- 3 General and Operations Managers
- 4 Cashiers
- 5 Heavy and Tractor-Trailer Truck Drivers
- 6 Team Assemblers
- 7 Manufacturing Production Technicians
- **8** Nursing Assistants
- 9 Cooks, Fast Food
- 10 Health Technologists and Technicians, All Other
- 11 Refrigeration Mechanics and Installers
- 12 Helpers--Production Workers
- 13 Personal Care and Service Workers, All Other
- **14** Production Workers, All Other
- 15 Registered Nurses
- 16 Construction and Building Inspectors
- 17 Order Clerks
- **18** Food Preparation Workers
- 19 Bus and Truck Mechanics and Diesel Engine Specialists
- 20 Security Guards

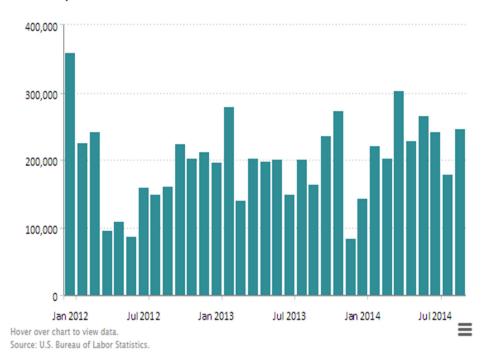
Source: Indiana Department of Workforce Development, Indiana Career Connect



Professional and Business Services Added 81,000 Jobs in September 2014

Total nonfarm payroll employment In the U.S. rose by 248,000 in September 2014, compared with an average monthly gain of 213,000 over the prior 12 months, according to the U.S. Bureau of Labor Statistics.

Over-the-month change in nonfarm payroll employment, January 2012–September 2014



Professional and business services added 81,000 jobs in September, compared with an average gain of 56,000 per month over the prior 12 months. In September, job gains occurred in employment services (+34,000), management and technical consulting services (+12,000), and architectural and engineering services (+6,000). Employment in legal services declined by 5,000 over the month.

Employment in retail trade rose by 35,000 in September. Food and beverage stores added 20,000 jobs, largely reflecting the return of workers who had been off payrolls in August due to employment disruptions at a grocery store chain in New England.

Education and health services gained 32,000 jobs in September. Health care added 23,000 jobs, in line with the prior 12-month average gain of 20,000 jobs per month. In September, employment rose in home health care services (+7,000) and hospitals (+6,000).

Leisure and hospitality added 33,000 jobs over the month. Employment in food services and drinking places continued to trend up in September (+20,000) and is up by 290,000 over the year.

These data are from the <u>Current Employment Statistics (CES)</u> program and are seasonally adjusted. Data for the most recent two months are preliminary.

Hours & Earnings by Industry

Statewide

September 2014

Average Weekly Earnings

Construction	\$929.63
Manufacturing	\$781.88
Durable Goods	\$830.15
Fab Metal Prod Mfg	\$697.05
Transport Equip Mfg	\$818.48
Non-Durable Goods	\$657.78
Retail Trade	\$403.94
Financial Activities	\$744.46
Health Care	\$633.42
Accomm & Food Svc	\$231.31
Food Services/Bars	\$226.04

Average Weekly Hours

Construction	37.2
Manufacturing	41.7
Durable Goods	41.8
Fab Metal Prod Mfg	39.9
Transport Equip Mfg	41.4
Non-Durable Goods	41.5
Retail Trade	30.1
Financial Activities	36.8
Health Care	32.6
Accomm & Food Svc	23.7
Food Services/Bars	23.4

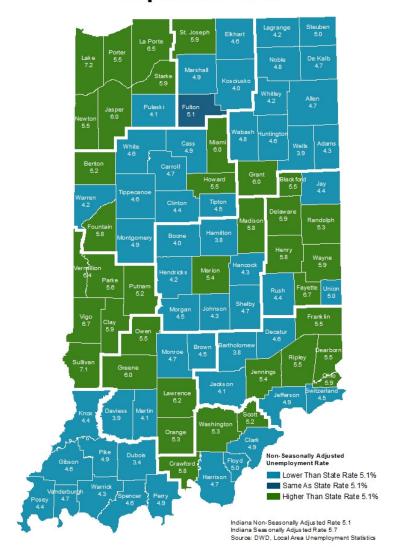
Average Hourly Earnings

Construction	\$25.35
Manufacturing	\$18.82
Durable Goods	\$19.96
Fab Metal Prod Mfg	\$17.57
Transport Equip Mfg	\$19.76
Non-Durable Goods	\$15.91
Retail Trade	\$13.25
Financial Activities	\$20.47
Health Care	\$19.17
Accomm & Food Svc	\$9.87
Food Services/Bars	\$9.79

Source: Indiana Workforce

Development, Current Employment Statistics

County Unemployment Rates September 2014





Questions?

Please contact the DWD Research and Analysis labor market analyst listed below:

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